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[Market performances highlight]

Equity Indices	Name	Close of 02-Sep-2010	1d Perf	5d Perf	YTD Perf	MTD Perf
Asia						
HSCEI Index	HSCEI	11,689	1.7%	2.2%	-8.6%	2.5%
HSI Index	HSI	20,869	1.2%	1.2%	-4.6%	1.6%
NKY Index	Nikkei 225	9,063	1.5%	1.8%	-14.1%	2.7%
FSSTI Index	Staitis Times	2,987	0.1%	2.1%	3.1%	1.2%
AS51 index	S&P/ASX 200	4,533	0.8%	4.1%	-6.9%	2.9%
TWSE Index	TAIEX	7,721	0.7%	0.4%	-5.7%	1.4%
Europe						
SX5E index	Dow Jones EURO STOXX 50	2,715	0.0%	4.2%	-8.4%	3.5%
UKX index	FTSE 100	5,371	0.1%	5.1%	-0.8%	2.8%
DAX index	DAX	6,084	0.0%	2.9%	2.1%	2.7%
CAC index	CAC 40	3,631	0.2%	4.5%	-7.7%	4.0%
US						
SPX index	S&P 500	1,090	0.9%	4.1%	-2.2%	3.9%
CCMP index	NASDAQ Composite	2,200	1.1%	3.8%	-3.0%	4.1%
Commodity	Name	Close of 02-Sep-2010	1d Perf	5d Perf	YTD Perf	MTD Perf
CL1 comdty	WTI rolling future	75.0	1.5%	-0.3%	-5.6%	4.2%
NG1 comdty	Natural Gas rolling future	3.8	-0.3%	3.7%	-32.1%	-0.8%
GOLDS comdty	Gold spot price	1,251.0	0.5%	1.0%	14.0%	0.3%
SPGSCI index	S&P GSCI index	514.1	1.0%	2.3%	-2.0%	3.0%
Other indicator	Name	Close of 02-Sep-2010	1d Perf	5d Perf	YTD Perf	MTD Perf
EURUSD Cumcy	EUR-USD X-RATE	1.28	0.1%	0.5%	-10.4%	1.2%
VIX index	CBOE SPX VOLATILITY INDX	23.2	-2.9%	-15.3%	7.0%	-11.0%
BDIY index	BALTIC DRY INDEX	2,835.0	3.4%	4.9%	-5.7%	4.5%



[Macro news]

CICC recommends China's auto and steel sector

Auto sector

1) Auto sales beat expectations in the traditional slack season of August.

August auto output declined 2.74%, Sales increased 15.1% MoM, Inventory turnover slowed.

--> Good Sept-Oct sales expectable.

2) Auto sales may continue to bring upside surprises in 2011 (household income growth, urbanization).

3) Decent room for re-rating: At present, 2011 P/E ratios at 11x for H-shares, reflecting market pessimism about 2011 earnings (historical averages 13x).

Steel sector

1) From August, China starting to temporary shutting down a lot of steel capacity for achieving energy saving goal. It may last from now to year End. This may curb the capacity by 5%.

2) Strong demand season to start from 2nd half of September, CICC thinks the steel price has chance to rally due to capacity restriction.

[Company news]

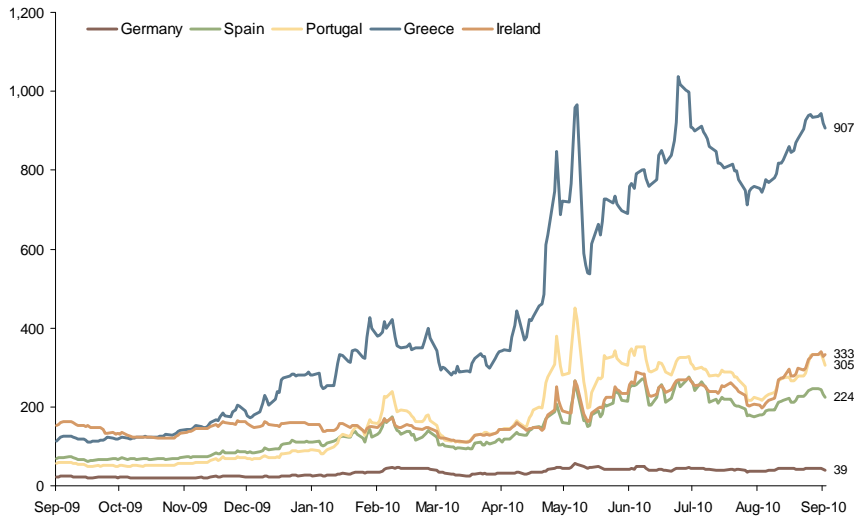
Industrial & Commercial Bank of China Ltd (1398 HK) +1.2%

ICBC sold CNY25bn of convertible bonds massively oversubscribed.

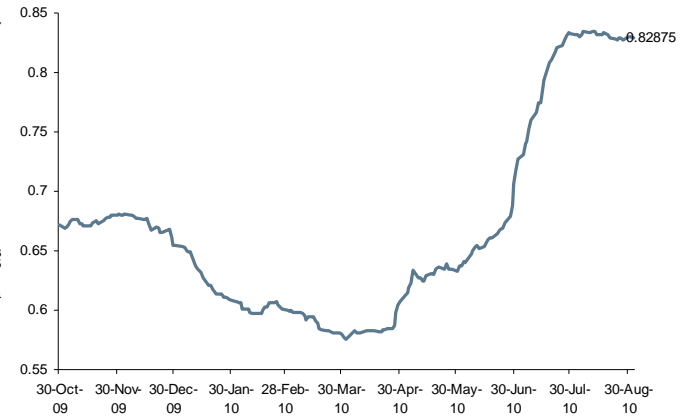
Investors placed a total of CNY2.6tr in bids for the bonds.



European sovereign 5Y CDS



Euribor 3M



[Macro news]

ECB : rates unchanged

"At today's meeting the Governing Council of the ECB decided that the interest rate on the main refinancing operations and the interest rates on the marginal lending facility and the deposit facility will remain unchanged at 1.00%, 1.75% and 0.25% respectively.

As several officials had implied, the ECB will pursue its accommodative policy when granting liquidity until the end of the year

- One-month, unlimited, fixed-rate operations will be carried out until January 2011 (this date is given as an indication and is likely to be further extended in our view).
- New 3-month operations (fixed-rate and unlimited amount) are scheduled each month until December.
- Finally, there will also be exceptional 3-month operations to smooth the tranches offered six and 12 months ago, which will be maturing.

The ECB notes that the economic environment in the euro zone is gradually improving

The ECB has raised its median GDP growth forecasts to 1.6% in 2010 and 1.4% in 2011, vs 1.0% and 1.2% respectively in its latest forecasts in June 2010.

Inflation projections have also been revised up to 1.6% in 2010 and 1.7% in 2011.

Jean-Claude Trichet is obviously delighted about the excellent Q2 performance and said that economic news in Q3 surprised on the upside.

The ECB does not expect a relapse into recession in the near future

EU law project on short selling control and restrictions

According to Reuters European Lawmakers are drafting new rules to empower regulators to stop abusive short-selling.

Michel Barnier should announce this on September 15.

- This would come after the short selling ban following the fall of Lehman, and a more recent ban on naked short selling in Germany.
- This measure should not be voted by the European Parliament before 2011 or even 2012.

[Company news]

Pernod Ricard (RI FP) -2.4%

FY09/10 results in line with consensus expectations.



[Macro news]

US jobless claims in line with expectations

Initial claims reached 472k vs 475k expected and a revised 478k (+5k) previously.

Factory orders disappointing

+0.1% vs +0.2% expected for the month of July

Good news from pending home sales

That rose 5.2% in July vs a drop of 1% expected.

The May and June had showed very significant drops.

Today we will have the non farm payrolls, the unemployment rate and the ISM for services.

VIX continues to recede at 23.19 down 2.93%.

Oil rebounded for a second day in a row at USD75 up 1.5%; fire broke out on a platform in the Gulf of Mexico. Earl is heading to North Carolina with wind of 225 km/h. This is the third time in history that such a strong hurricane travels that far north.

Gold was up 0.5%

[Company news]

Burger King (BKC) +25.1%

3G Capital agrees to take Burger King private for USD3.3bn, a 46% premium compared to the last close before the rumor arose. 3G is backed by Brazilian investors.

3Par (PAR) +2.5%

The 3 weeks bidding war story is ending with HP taking the company for USD2.35bn or USD33 per share. Dell initially offered USD18 and went up to bid as much as USD32 but finally lost it to HP latest offer at USD33.

[Daily Market Figure Summary]

Equity Indices	Name	Previous Close	Close of 02-Sep-2010	1d Perf	5d Perf	YTD Perf	MTD Perf
Asia							
SHCOMP Index	Shanghai SE Composite index	2,622.9	2,655.8	1.3%	2.0%	-19.0%	0.6%
HSCEI Index	HSCEI	11,498.9	11,688.8	1.7%	2.2%	-8.6%	2.5%
HSI Index	HSI	20,623.8	20,868.9	1.2%	1.2%	-4.6%	1.6%
NKY Index	Nikkei 225	8,927.0	9,062.8	1.5%	1.8%	-14.1%	2.7%
SENSEX Index	BSE Sensex 30	18,205.9	18,238.3	0.2%	0.1%	4.4%	1.5%
NIFTY Index	NSE S&P CNX Nifty	5,471.9	5,486.2	0.3%	0.2%	5.5%	1.6%
KOSPI Index	Kospi	1,764.7	1,775.7	0.6%	2.7%	5.5%	1.9%
FSSTI Index	Staits Times	2,982.8	2,986.7	0.1%	2.1%	3.1%	1.2%
AS51 index	S&P/ASX 200	4,495.7	4,532.7	0.8%	4.1%	-6.9%	2.9%
TWSE Index	TAIEX	7,668.3	7,720.8	0.7%	0.4%	-5.7%	1.4%
JCI Index	Jakarta Composite	3,135.3	3,122.1	-0.4%	-0.7%	23.2%	1.3%
SET Index	Bangkok SET	919.3	920.5	0.1%	3.9%	25.3%	0.8%
PCOMP Index	PSEi - Philippine SE index	3,593.4	3,666.5	2.0%	3.2%	20.1%	2.8%
KLCI Index	FTSE Bursa Malaysia KLCI	1,432.0	1,441.1	0.6%	3.2%	13.2%	1.3%
Europe							
SX5E index	Dow Jones EURO STOXX 50	2,715.3	2,715.2	0.0%	4.2%	-8.4%	3.5%
UKX index	FTSE 100	5,366.4	5,371.0	0.1%	5.1%	-0.8%	2.8%
DAX index	DAX	6,083.9	6,083.9	0.0%	2.9%	2.1%	2.7%
CAC index	CAC 40	3,623.8	3,631.4	0.2%	4.5%	-7.7%	4.0%
IBEX index	IBEX 35	10,544.8	10,537.6	-0.1%	5.3%	-11.7%	3.4%
US							
SPX index	S&P 500	1,080.3	1,090.1	0.9%	4.1%	-2.2%	3.9%
CCMP index	NASDAQ Composite	2,176.8	2,200.0	1.1%	3.8%	-3.0%	4.1%
INDU index	Dow Jones Industrial Average	10,269.5	10,320.1	0.5%	3.3%	-1.0%	3.0%
Commodity	Name	Previous Close	Close of 02-Sep-2010	1d Perf	5d Perf	YTD Perf	MTD Perf
Commodity indices							
RICIX comdty	Rogers International Commodity Index	3,095.6	3,150.6	1.8%	3.1%	-3.8%	0.1%
SPGSCI index	S&P GSCI index	509.1	514.1	1.0%	2.3%	-2.0%	3.0%
Energy							
CL1 comdty	WTI rolling future	73.9	75.0	1.5%	-0.3%	-5.6%	4.2%
USO US equity	United States Oil Fund	33.0	33.4	1.3%	2.4%	-15.0%	4.6%
NG1 comdty	Natural Gas rolling future	3.8	3.8	-0.3%	3.7%	-32.1%	-0.8%
XB1 comdty	Gasoline rolling future	188.9	192.2	1.7%	0.7%	-6.4%	1.7%
Precious metals							
PL1 comdty	Platinum rolling future	1,535.7	1,551.5	1.0%	0.8%	6.3%	1.8%
PA1 comdty	Palladium rolling future	518.4	523.5	1.0%	3.9%	27.8%	4.4%
GOLDS comdty	Gold spot price	1,244.3	1,251.0	0.5%	1.0%	14.0%	0.3%
SILV comdty	Silver spot price	19.4	19.6	1.5%	2.6%	16.1%	1.3%
Industrial metals							
LP1 comdty	LME copper spot	7,598.3	7,625.8	0.4%			
LN1 comdty	Nickel rolling future	21,006.0	21,603.0	2.8%			
Agriculture indices							
DBAGIX index	DB Agriculture index	89.9	90.6	0.8%	2.5%	0.2%	2.1%
SPGSAGP Index	S&P GSCI Agric Exc Ret	60.1	60.6	0.8%	3.7%	1.3%	3.0%
RICIAGTR Index	Rogers Int Comm Agriculture	1,036.7	1,044.7	0.8%	2.5%	5.1%	2.3%
Soft commodities							
S 1 Comdty	Soy bean rolling future	1,004.5	1,007.5	0.3%	-0.5%	-3.1%	0.0%
KO1 Comdty	Palm Oil rolling future	2,695.0	2,690.0	-0.2%	1.9%	4.3%	-1.1%
SB1 comdty	Sugar rolling future	20.5	20.8	1.6%	8.0%	-22.8%	5.4%
KC1 Comdty	Coffee rolling future	180.5	183.2	1.5%	7.8%	34.8%	3.6%
C 1 Comdty	Corn rolling future	432.3	433.0	0.2%	2.7%	4.3%	1.8%
W 1 comdty	Wheat rolling future	675.5	680.8	0.8%	2.9%	25.9%	4.5%
DA1 Comdty	milk rolling future	15.2	15.2	0.0%	6.5%	13.4%	6.5%
GI1 index	GSCI rolling future	509.0	514.0	1.0%	2.3%	-2.1%	3.0%
Other	Name	Previous Close	Close of 02-Sep-2010	1d Perf	5d Perf	YTD Perf	MTD Perf
EURUSD Curncy	EUR-USD X-RATE	1.3	1.3	0.1%	0.5%	-10.4%	1.2%
VIX index	CBOE SPX VOLATILITY INDX	23.9	23.2	-2.9%	-15.3%	7.0%	-11.0%
BDIY index	BALTIC DRY INDEX	2,741.0	2,835.0	3.4%	4.9%	-5.7%	4.5%

[Daily Market Movers - Asia]

HSCEI (smallest Mkt Cap USD4.88bn)											
Best Performer	BB Code	Industry	Mkt cap. (USDbn)	02-Sep (HKD)		Worst Performer	BB Code	Industry	Mkt cap. (USDbn)	02-Sep (HKD)	
China Oilfield Services-H	2883 HK	Oil&Gas Services	8.4	10.5	5.7%	China Petroleum & Chemical-H	386 HK	Oil&Gas	99.2	6.2	-0.5%
Byd Co Ltd-H	1211 HK	Auto Manufacturers	13.9	47.4	4.9%	Sinopharm Group Co-H	1099 HK	Pharmaceuticals	8.8	30.4	0.3%
Air China Ltd-H	753 HK	Airlines	17.6	8.9	4.3%	China Pacific Insurance Gr-H	2601 HK	Insurance	30.1	28.5	0.5%
China Communications Const-	1800 HK	Engineering&Construct	14.0	7.3	4.3%	China Construction Bank-H	939 HK	Banks	193.8	6.5	0.8%
Angang Steel Co Ltd-H	347 HK	Iron/Steel	9.1	11.7	4.1%	Huaneng Power Intl Inc-H	902 HK	Electric	9.9	4.7	0.9%

HSI (smallest Mkt Cap USD8.56bn)											
Best Performer	BB Code	Industry	Mkt cap. (USDbn)	02-Sep (HKD)		Worst Performer	BB Code	Industry	Mkt cap. (USDbn)	02-Sep (HKD)	
China Unicom Hong Kong Ltd	762 HK	Telecommunications	34.3	11.3	3.9%	Esprit Holdings Ltd	330 HK	Retail	7.1	42.9	-3.1%
China Overseas Land & Invest	688 HK	Real Estate	17.6	16.7	3.3%	China Resources Enterprise	291 HK	Holding Companies-Di	10.3	33.3	-1.2%
China Shenhua Energy Co - H	1088 HK	Coal	70.7	29.6	3.1%	China Petroleum & Chemical-H	386 HK	Oil&Gas	99.2	6.2	-0.5%
Aluminum Corp Of China Ltd-H	2600 HK	Mining	17.4	6.4	2.7%	Hongkong Electric Holdings	6 HK	Electric	13.0	47.3	-0.4%
Ping An Insurance Group Co-H	2318 HK	Insurance	58.5	66.1	2.7%	Tencent Holdings Ltd	700 HK	Internet	33.4	141.9	-0.4%

Nikkei (smallest Mkt Cap USD11.55bn)											
Best Performer	BB Code	Industry	Mkt cap. (USDbn)	02-Sep (JPY)		Worst Performer	BB Code	Industry	Mkt cap. (USDbn)	02-Sep (JPY)	
Kyocera Corp	6971 JT	Electronics	17.1	7510.0	3.3%	Softbank Corp	9984 JT	Telecommunications	31.1	2419.0	-0.9%
Denso Corp	6902 JT	Auto Parts&Equipment	24.6	2340.0	3.0%	Toshiba Corp	6502 JT	Electronics	19.3	384.0	-0.8%
Nissan Motor Co Ltd	7201 JT	Auto Manufacturers	35.6	664.0	2.9%	Kddi Corp	9433 JT	Telecommunications	21.7	408000.0	-0.7%
Astellas Pharma Inc	4503 JT	Pharmaceuticals	16.9	3045.0	2.9%	Mitsubishi Ufj Financial Gro	8306 JT	Banks	67.2	400.0	-0.5%
Shin-Etsu Chemical Co Ltd	4063 JT	Chemicals	20.8	4060.0	2.8%	Toyota Motor Corp	7203 JT	Auto Manufacturers	116.6	2850.0	-0.2%

STI (smallest Mkt Cap USD2.32bn)											
Best Performer	BB Code	Industry	Mkt cap. (USDbn)	02-Sep (SGD)		Worst Performer	BB Code	Industry	Mkt cap. (USDbn)	02-Sep (SGD)	
Jardine Cycle & Carriage Ltd	JCNC SP	Distribution/Wholesale	9.2	34.7	4.6%	Genting Singapore Plc	GENS SP	Lodging	15.9	1.8	-2.2%
Sia Engineering Co Ltd	SIE SP	Commercial Services	3.5	4.3	3.3%	United Overseas Bank Ltd	UOB SP	Banks	21.4	18.6	-1.5%
Capitamalls Asia Ltd	CMA SP	Real Estate	6.3	2.2	2.8%	Fraser And Neave Ltd	FNN SP	Real Estate	5.8	5.6	-1.1%
Noble Group Ltd	NOBL SP	Holding Companies-Di	7.4	1.7	2.5%	Jardine Matheson Hldgs Ltd	JM SP	Holding Companies-Di	27.6	42.8	-0.8%
Hongkong Land Holdings Ltd	HKL SP	Real Estate	12.5	5.5	1.5%	Olam International Ltd	OLAM SP	Food	4.3	2.7	-0.7%

Kospi2 (smallest Mkt Cap USD6.56bn)											
Best Performer	BB Code	Industry	Mkt cap. (USDbn)	02-Sep (KRW)		Worst Performer	BB Code	Industry	Mkt cap. (USDbn)	02-Sep (KRW)	
Lg Display Co Ltd	034220 KS	Electronics	10.8	35500.0	6.8%	Shinhan Financial Group Ltd	055550 KS	Diversified Finan Serv	17.6	43950.0	-4.9%
Samsung Electro-Mechanics C	009150 KS	Electronics	7.7	121500.0	4.7%	Nhn Corp	035420 KS	Internet	7.7	190000.0	-2.1%
Lg Corp	003550 KS	Holding Companies-Di	13.6	93000.0	3.9%	Kb Financial Group Inc	105560 KS	Diversified Finan Serv	15.8	48400.0	-1.3%
Lg Chem Ltd	051910 KS	Chemicals	20.0	356500.0	3.0%	Woori Finance Holdings Co	053000 KS	Diversified Finan Serv	9.1	13400.0	-1.1%
Lotte Shopping Co	023530 KS	Retail	10.6	431500.0	3.0%	Sk Energy Co Ltd	096770 KS	Oil&Gas	10.4	132500.0	-0.7%

Sensex (smallest Mkt Cap USD10.49bn)											
Best Performer	BB Code	Industry	Mkt cap. (USDbn)	02-Sep (INR)		Worst Performer	BB Code	Industry	Mkt cap. (USDbn)	02-Sep (INR)	
Sterilite Industries India Lt	STLT IB	Mining	11.6	160.6	2.6%	Tata Consultancy Svcs Ltd	TCS IB	Computers	35.3	843.6	-1.6%
Housing Development Finance	HDFC IB	Diversified Finan Serv	19.7	632.1	1.5%	Bharat Heavy Electricals	BHEL IB	Electrical Compo&Equi	25.1	2397.3	-1.1%
Hdfc Bank Ltd	HDFCB IB	Banks	21.5	2181.3	1.5%	Bharti Airtel Ltd	BHARTI IB	Telecommunications	27.2	334.1	-1.0%
Itc Ltd	ITC IB	Agriculture	27.1	165.1	1.2%	Infosys Technologies Ltd	INFO IB	Computers	33.8	2750.7	-0.9%
Tata Steel Ltd	TATA IB	Iron/Steel	10.5	543.5	1.1%	Oil & Natural Gas Corp Ltd	ONGC IB	Oil&Gas	60.5	1322.5	-0.8%

Taiex (smallest Mkt Cap USD2.26bn)											
Best Performer	BB Code	Industry	Mkt cap. (USDbn)	02-Sep (INR)		Worst Performer	BB Code	Industry	Mkt cap. (USDbn)	02-Sep (INR)	
Advanced Semiconductor Engr	2311 TT	Semiconductors	4.3	22.7	3.4%	Compal Electronics	2324 TT	Computers	4.9	35.5	-2.5%
Chinatrust Financial Holding	2891 TT	Diversified Finan Serv	5.8	18.8	3.3%	President Chain Store Corp	2912 TT	Retail	3.7	113.5	-1.7%
Cheng Shin Rubber Ind Co Ltd	2105 TT	Auto Parts&Equipment	4.3	66.5	2.6%	Far Eastern New Century Corp	1402 TT	Apparel	5.5	37.0	-1.1%
Chimei Innolux Corp	3481 TT	Computers	8.4	33.5	2.0%	Htc Corp	2498 TT	Computers	15.1	590.0	-1.0%
United Microelectronics Corp	2303 TT	Semiconductors	5.4	13.2	1.9%	Wistron Corp	3231 TT	Computers	3.1	49.7	-0.8%

Australia (smallest Mkt Cap USD10.68bn)											
Best Performer	BB Code	Industry	Mkt cap. (USDbn)	02-Sep (AUD)		Worst Performer	BB Code	Industry	Mkt cap. (USDbn)	02-Sep (AUD)	
Fortescue Metals Group Ltd	FMG AU	Iron/Steel	13.8	4.9	5.1%	Csl Ltd	CSL AU	Biotechnology	16.6	32.9	-0.2%
Rio Tinto Ltd	RIO AU	Mining	122.2	72.2	3.1%	Singapore Telecom m -Cdi	SGT AU	Telecommunications	36.5	2.5	0.4%
Westpac Banking Corp	WBC AU	Banks	61.6	22.4	3.0%	Macquarie Group Ltd	MQG AU	Diversified Finan Serv	11.8	37.8	0.9%
National Australia Bank Ltd	NAB AU	Banks	46.8	23.9	2.8%	Westfield Group	WDC AU	REITS	26.8	12.6	1.0%
Woodside Petroleum Ltd	WPL AU	Oil&Gas	30.7	42.9	2.5%	Telstra Corp Ltd	TLS AU	Telecommunications	31.8	2.8	1.5%

[Daily Market Movers – Europe/ US]

Eurostoxx50 (smallest Mkt Cap USD9.61bn)											
Best Performer	BB code	Industry	Mkt cap. (USDbn)	02-Sep (EUR)		Worst Performer	BB code	Industry	Mkt cap. (USDbn)	02-Sep (EUR)	
Aegon Nv	AGN NA	Insurance	9.6	4.3	1.4%	Deutsche Bank Ag-Registered	DBK GY	Banks	39.3	49.3	-3.2%
Daimler Ag-Registered Shares	DAI GY	Auto Manufacturers	55.8	41.0	1.3%	Deutsche Boerse Ag	DB1 GY	Diversified Finan Serv	12.3	49.3	-1.5%
Credit Agricole Sa	ACA FP	Banks	32.5	10.5	1.3%	Telecom Italia Spa	TIT IM	Telecommunications	25.3	1.1	-1.5%
Vinci Sa	DG FP	Engineering&Constructor	25.9	36.8	1.3%	Bayer Ag	BAYN GY	Chemicals	52.1	49.1	-1.3%
Arcelormittal	MT NA	Iron/Steel	48.5	24.2	1.2%	Schneider Electric Sa	SU FP	Electrical Compo&Equip	30.0	86.5	-1.1%

SBF120 (smallest Mkt Cap USD4.25bn)											
Best Performer	BB code	Industry	Mkt cap. (USDbn)	02-Sep (EUR)		Worst Performer	BB code	Industry	Mkt cap. (USDbn)	02-Sep (EUR)	
Eads Nv	EAD FP	Aerospace/Defense	19.2	18.4	2.8%	Pernod-Ricard Sa	RI FP	Beverages	20.8	61.3	-2.4%
Eiffage	FGR FP	Engineering&Constructor	4.2	36.8	2.7%	Thales Sa	HO FP	Aerospace/Defense	6.5	25.4	-1.9%
Credit Agricole Sa	ACA FP	Banks	32.5	10.5	1.3%	Lagardere S.C.A.	MMB FP	Media	4.8	28.7	-1.2%
Vinci Sa	DG FP	Engineering&Constructor	25.9	36.8	1.3%	Schneider Electric Sa	SU FP	Electrical Compo&Equip	30.0	86.5	-1.1%
Publicis Groupe	PUB FP	Advertising	8.3	34.1	1.3%	Danone	BN FP	Food	35.9	43.1	-1.0%

DAX30 (smallest Mkt Cap USD16.20bn)											
Best Performer	BB code	Industry	Mkt cap. (USDbn)	02-Sep (EUR)		Worst Performer	BB code	Industry	Mkt cap. (USDbn)	02-Sep (EUR)	
Man Se	MAN GY	Machinery-Diversified	13.3	71.7	1.9%	Deutsche Bank Ag-Registered	DBK GY	Banks	39.3	49.3	-3.2%
Bayerische Motoren Werke Ag	BMW GY	Auto Manufacturers	35.8	43.6	1.6%	Fresenius Medical Care Ag &	FME GY	Healthcare-Services	17.0	44.0	-2.0%
Daimler Ag-Registered Shares	DAI GY	Auto Manufacturers	55.8	41.0	1.3%	Deutsche Boerse Ag	DB1 GY	Diversified Finan Serv	12.3	49.3	-1.5%
Metro Ag	MEO GY	Food	17.9	42.9	1.3%	Bayer Ag	BAYN GY	Chemicals	52.1	49.1	-1.3%
Deutsche Post Ag-Reg	DPW GY	Transportation	20.8	13.4	1.3%	Deutsche Telekom Ag-Reg	DTE GY	Telecommunications	58.0	10.4	-0.8%

FTSE100 (smallest Mkt Cap USD5.94bn)											
Best Performer	BB code	Industry	Mkt cap. (USDbn)	02-Sep (GBPp)		Worst Performer	BB code	Industry	Mkt cap. (USDbn)	02-Sep (GBPp)	
Man Group Plc	EMG LN	Investment Companies	6.0	229.0	5.8%	Tullow Oil Plc	TLW LN	Oil&Gas	16.2	1185.0	-4.0%
Autonomy Corp Plc	AU/ LN	Software	6.4	1716.0	5.2%	Cairn Energy Plc	CNE LN	Oil&Gas	9.8	455.6	-3.5%
Bae Systems Plc	BA/ LN	Aerospace/Defense	16.4	313.3	3.7%	Fresnillo Plc	FRES LN	Mining	12.1	1097.0	-2.0%
Carnival Plc	CCL LN	Leisure Time	28.4	2264.0	3.1%	Centrica Plc	CNALN	Gas	25.9	325.8	-1.7%
International Power Plc	IPR LN	Electric	9.1	387.6	2.4%	Compass Group Plc	CPG LN	Food Service	15.5	534.0	-1.2%

IBEX35 (smallest Mkt Cap USD1.48bn)											
Best Performer	BB code	Industry	Mkt cap. (USDbn)	02-Sep (EUR)		Worst Performer	BB code	Industry	Mkt cap. (USDbn)	02-Sep (EUR)	
Grifols Sa	GRF SM	Pharmaceuticals	2.7	10.0	5.1%	Tecnicas Reunidas Sa	TRE SM	Engineering&Constructor	2.8	39.0	-3.7%
Sacyr Vallehermoso Sa	SYV SM	Engineering&Constructor	1.5	3.8	1.8%	Iberdrola Renovables Sa	IBR SM	Energy-Alternate Sources	14.0	2.6	-1.8%
Abengoa Sa	ABG SM	Engineering&Constructor	2.3	19.9	1.6%	Enagas	ENG SM	Gas	4.4	14.3	-0.8%
Acs Actividades Cons Y Serv	ACS SM	Engineering&Constructor	13.8	34.1	1.3%	Banco Bilbao Vizcaya Argenta	BBVA SM	Banks	47.5	9.9	-0.5%
Arcelormittal	MT NA	Iron/Steel	48.5	24.2	1.2%	Iberdrola Sa	IBE SM	Electric	39.1	5.7	-0.4%

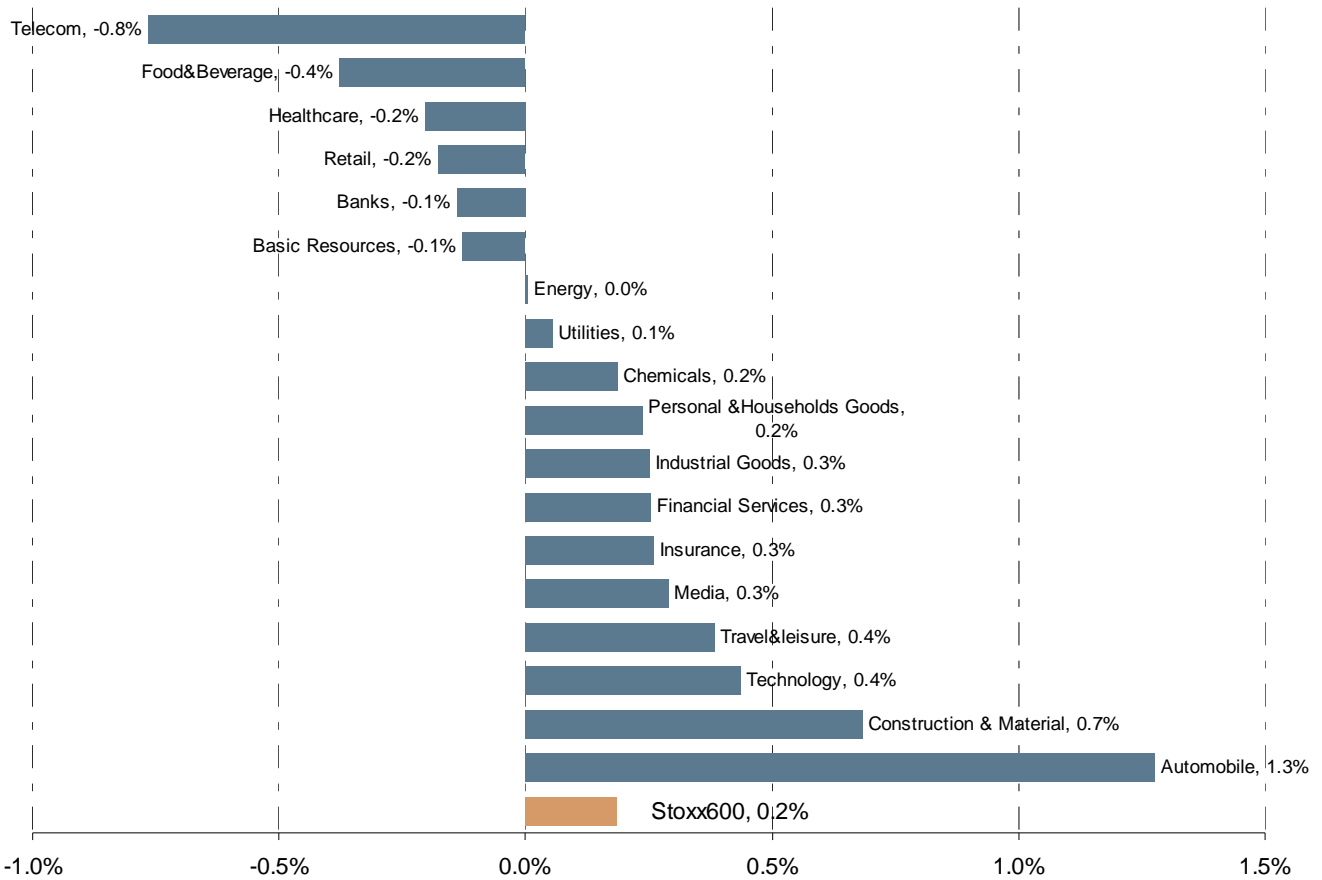
SMI25 (smallest Mkt Cap USD3.47bn)											
Best Performer	BB code	Industry	Mkt cap. (USDbn)	02-Sep (CHF)		Worst Performer	BB code	Industry	Mkt cap. (USDbn)	02-Sep (CHF)	
Swatch Group Ag/The-Br	UHR VX	Retail	18.0	339.9	1.5%	Sgs Sa-Reg	SGSN VX	Commercial Services	11.7	1516.0	-2.4%
Synthes Inc	SYST VX	Healthcare-Products	13.6	116.3	1.5%	Adecco Sa-Reg	ADEN VX	Commercial Services	9.2	49.4	-0.7%
Lonza Group Ag-Reg	LONN VX	Chemicals	4.5	86.5	1.1%	Novartis Ag-Reg	NOVN VX	Pharmaceuticals	139.9	53.7	-0.6%
Cie Financiere Richemont-Br A	CFR VX	Retail	23.6	41.7	1.1%	Actelion Ltd-Reg	ATLN VX	Pharmaceuticals	5.6	43.9	-0.6%
Swiss Life Holding Ag-Reg	SLHN VX	Insurance	3.5	109.7	1.0%	Credit Suisse Group Ag-Reg	CSGN VX	Banks	53.4	45.6	-0.5%

Nasdaq100 (smallest Mkt Cap USD2.93bn)											
Best Performer	BB code	Industry	Mkt cap. (USDbn)	02-Sep (USD)		Worst Performer	BB code	Industry	Mkt cap. (USDbn)	02-Sep (USD)	
Flextronics Intl Ltd	FLEX UW	Electronics	4.3	5.5	5.6%	Symantec Corp	SYMC UW	Internet	11.0	14.0	-0.9%
Broadcom Corp-CI A	BRCMUW	Semiconductors	16.3	32.7	5.2%	Virgin Media Inc	VMED UW	Telecommunications	7.2	21.8	-0.7%
Foster Wheeler Ag	FWLT UW	Engineering&Constructor	2.9	23.0	4.5%	Oracle Corp	ORCL UW	Software	113.0	22.5	-0.7%
Urban Outfitters Inc	URBN UW	Retail	5.5	32.6	4.5%	Nii Holdings Inc	NIHD UW	Telecommunications	6.2	37.0	-0.6%
Starbucks Corp	SBUX UW	Retail	18.3	24.7	4.1%	Amgen Inc	AMGN UW	Biotechnology	50.3	52.5	-0.2%

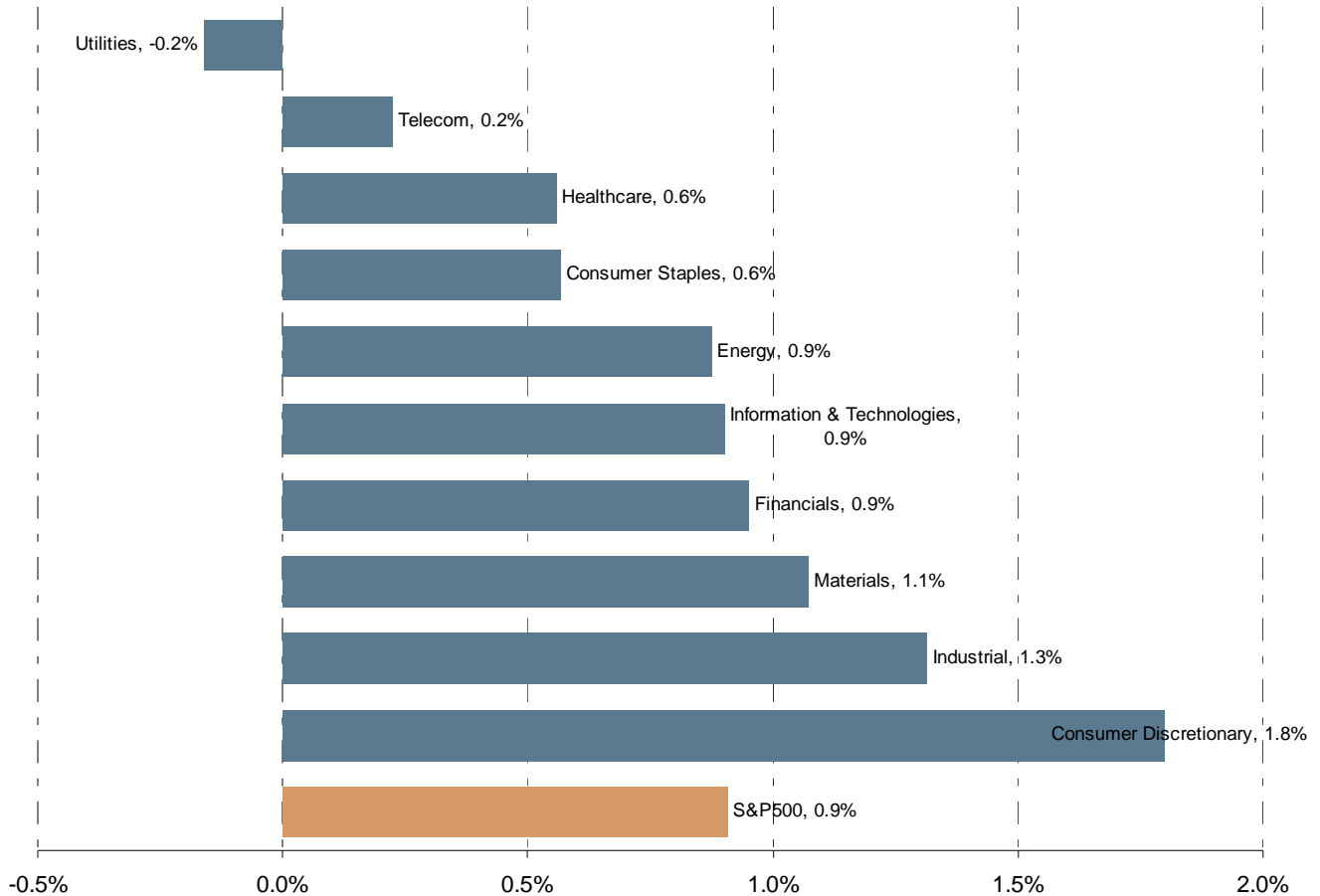
S&P500 (smallest Mkt Cap USD1.41bn)											
Best Performer	BB code	Industry	Mkt cap. (USDbn)	02-Sep (USD)		Worst Performer	BB code	Industry	Mkt cap. (USDbn)	02-Sep (USD)	
Nordstrom Inc	JWN UN	Retail	7.2	32.8	8.0%	Abercrombie & Fitch Co-CI A	ANF UN	Retail	3.1	35.2	-3.9%
Goodyear Tire & Rubber Co	GT UN	Auto Parts&Equipment	2.5	10.1	6.3%	Tyson Foods Inc-CI A	TSN UN	Food	6.1	16.0	-3.3%
Ltd Brands Inc	LTD UN	Retail	8.4	25.8	6.1%	Total System Services Inc	TSS UN	Commercial Services	2.8	14.3	-3.3%
Teradyne Inc	TER UN	Semiconductors	1.8	9.8	5.7%	H&R Block Inc	HRB UN	Commercial Services	4.1	12.6	-2.9%
Gannett Co	GCI UN	Media	3.2	13.5	5.6%	Cigna Corp	CI UN	Healthcare-Services	9.0	33.0	-1.6%

DOW JONES INDU (smallest Mkt Cap USD11.06bn)											
Best Performer	BB code	Industry	Mkt cap. (USDbn)	02-Sep (USD)		Worst Performer	BB code	Industry	Mkt cap. (USDbn)	02-Sep (USD)	
Alcoa Inc	AA UN	Mining	11.1	10.8	2.9%	Merck & Co. Inc.	MRK UN	Pharmaceuticals	108.7	35.4	-0.8%
Home Depot Inc	HD UN	Retail	49.0	29.4	2.6%	Intl Business Machines Corp	IBM UN	Computers	157.7	125.0	-0.6%
Boeing Co/The	BA UN	Aerospace/Defense	46.4	63.4	1.8%	Verizon Communications Inc	VZ UN	Telecommunications	85.1	30.1	-0.5%
Cisco Systems Inc	CSCO UW	Telecommunications	117.2	20.5	1.2%	American Express Co	AXP UN	Diversified Finan Serv	49.2	40.9	-0.5%
Hewlett-Packard Co	HPQ UN	Computers	92.6	39.7	1.2%	Travelers Cos Inc/The	TRV UN	Insurance	23.6	50.2	-0.2%

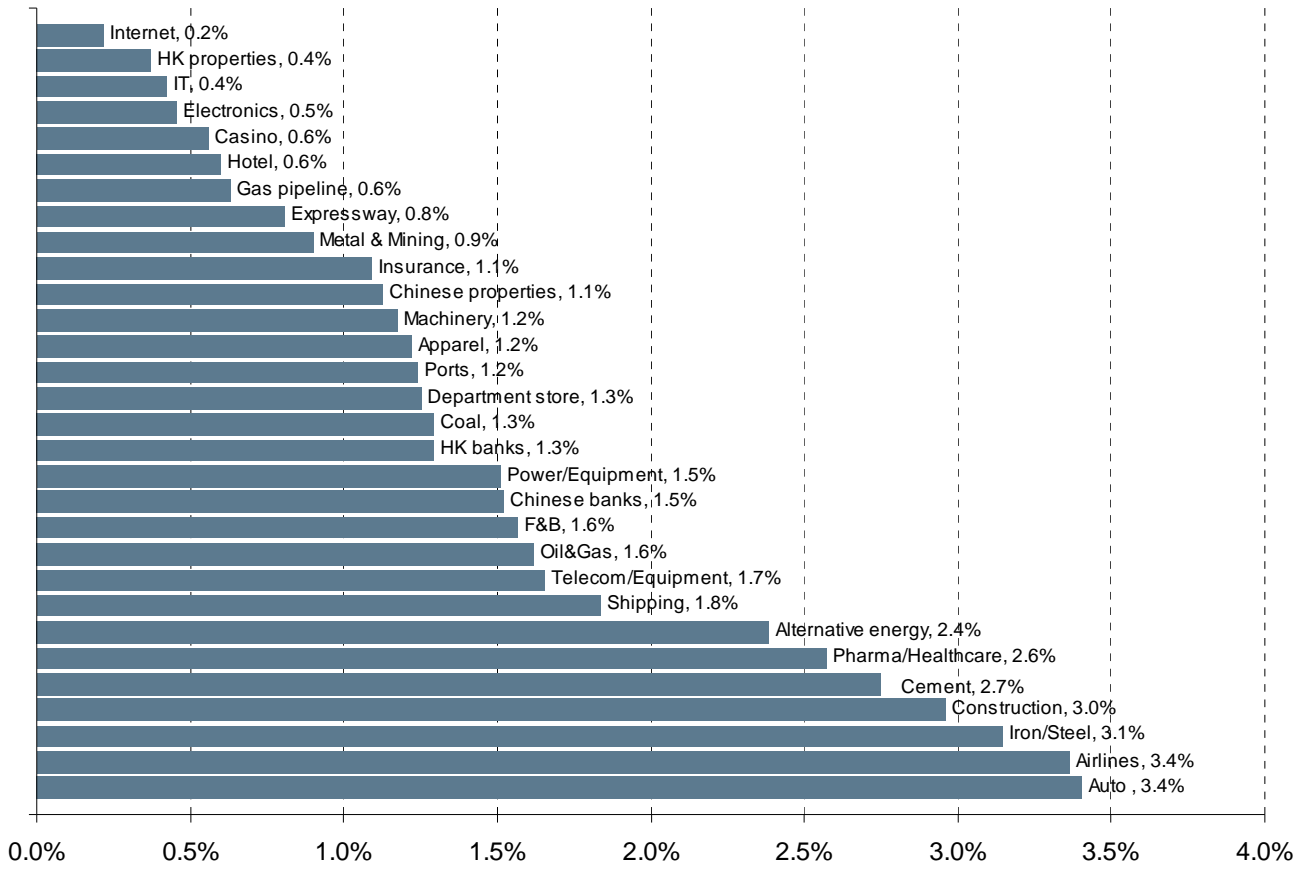
[European sector daily performance]



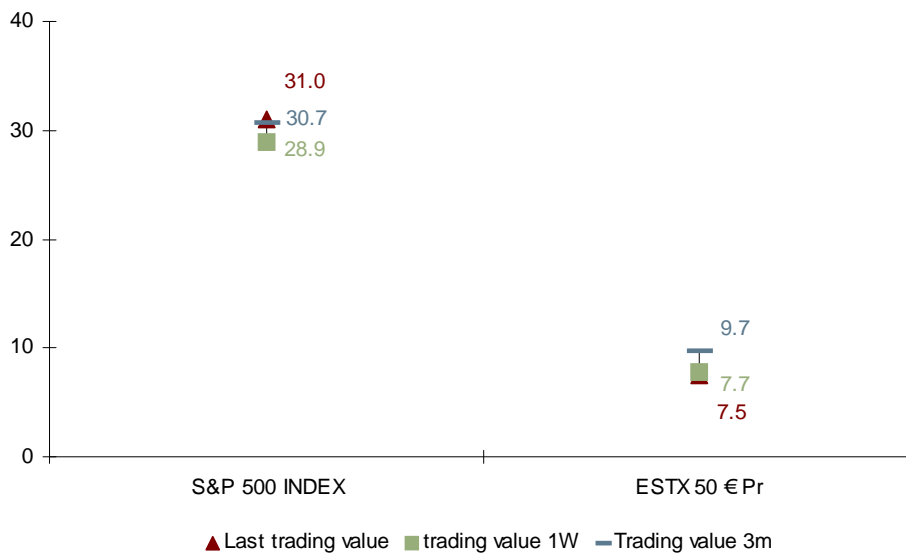
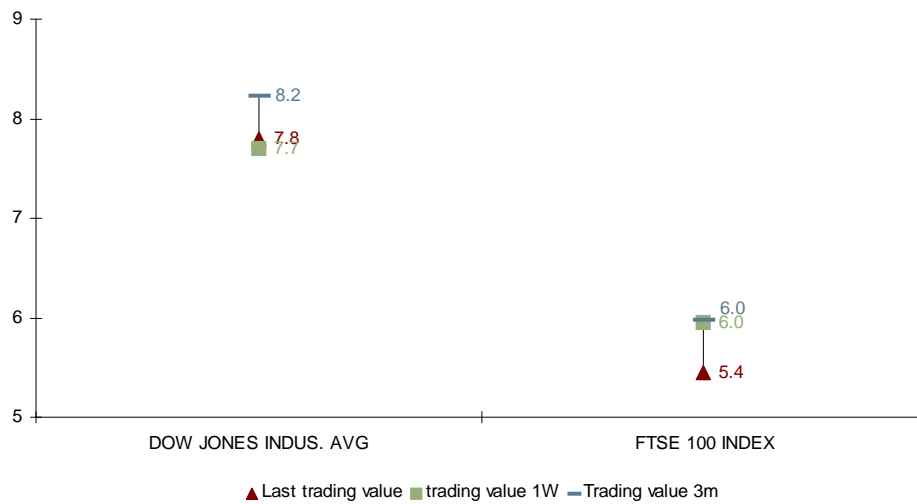
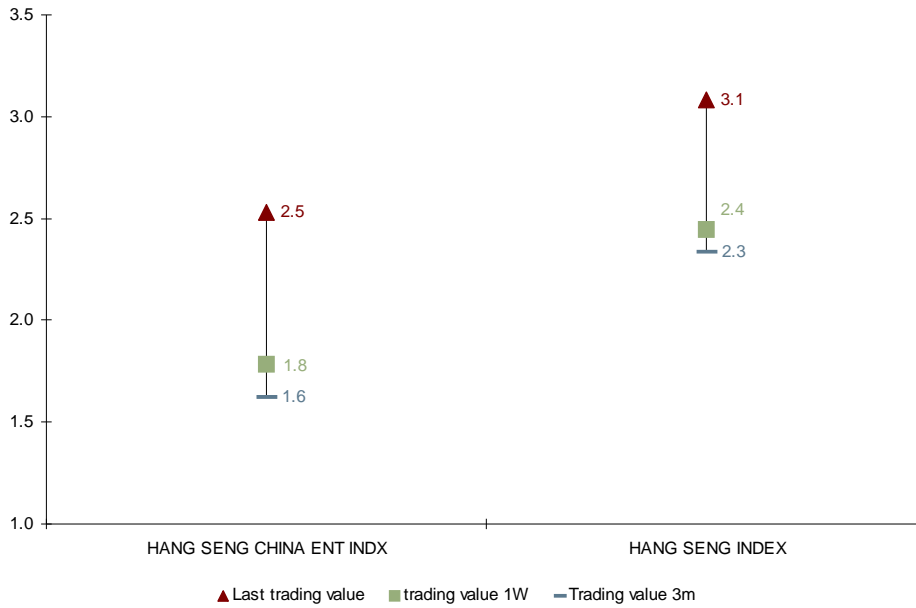
[US sector daily performance]



[China sector daily performance]



[Trading volumes (USDbn)]



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